



Ho Chi Minh City, April 23, 2021

PROPOSAL

Ref. Plan of payment 2% dividend by stock in 2020

To: Shareholders of Bamboo Capital Joint Stock Company

- Pursuant to the Law on Enterprise No.59/2020/QH14 dated 17/06/2020 of the National Assembly of the Socialist Republic of Vietnam;
- Pursuant to the Securities Law No.54/2019/QH14 dated 26/11/2019 of the National Assembly of the Socialist Republic of Vietnam;
- Pursuant to the Charter of Bamboo Capital Joint Stock Company (BCG) approved on 16/03/2021 (in the authority of the Company's General Meeting of Shareholders on 24/09/2020) (the 10th amendment);

The Board of Directors of Bamboo Capital Joint Stock Company would like to submit to the General Meeting of Shareholders for approving issuance of share certificates for dividend payment in 2020 as follows:

I. Issuance proposal:

- Name of share certificate: Share certificate of Bamboo Capital Joint Stock Company
- Type of share: Ordinary share
- Par value: VND 10,000/ share
- Total shares issued: 203,468,140 shares
- Number of outstanding shares: 203,468,140 shares
- Number of treasury stock: 0 shares
- Number of shares to be issued: 4,069,362 shares
- Total value of shares issued at par value: VND 40,693,620,000
- Ratio of shares (number of shares to be issued on number of outstanding shares): 2%
- Capital source: Undistributed profit after tax based on the audited financial statements in 2020
- Implementation period: Expected in Quarter II or Quarter III of 2021
- Rules for handling fractional shares: The number of outstanding shares newly issued to pay dividends when dividing to the shareholders will be rounded down the units. The fractional shares (if any) due to rounding will be cancelled.

For example: On the close date of the shareholder list to issue additional shares for dividend payment, shareholder Nguyen Van A owns 311 shares. Then, shareholder A will receive $311 \times 10\% = 31.1$ shares. Under the rules for handling fractional shares, the number of shares of shareholder A to be received after rounding down the units will be 31 shares. The fractional shares of 0.1 will be cancelled.

- Positive difference value between total amount to be used to issue shares for dividend payment (at par value of VND 10,000/share) on total value of the actual number of shares distributed to the existing shareholders (at par value of VND 10,000/share) will be retained at the Company's undistributed profit after tax.

II. Approval of listing newly issued shares in Ho Chi Minh City Stock Exchange

III. Approval and authorization of the Board of Directors to decide the following matters

The Company's Board of Directors will consider approving increase in the Company's charter capital and be authorized to decide all matters related to share issuance, specifically:

- Proactively build and submit securities issuance documents to the State Securities Commission of Vietnam (SSC); adjust the issuance proposal and other relevant documents at the request of the SSC and other competent agencies;
- Select suitable time to close the date for executing rights and time for implementing issuance;
- Follow necessary procedures to deploy the approved public offering plan, inclusive of supplementing, amending and completing the documents and submit them to the SSC to ensure legal offering;
- Register for listing and depository of the issued ordinary shares with Vietnam Securities Depository and Ho Chi Minh City Stock Exchange under the proposal approved by the Company's General Shareholders Meeting and the Board of Directors;
- Amend provisions related to charter capital, shares and share certificates in the Company's Charter after finalizing share issuance;
- Carry out procedures of business registration with Ho Chi Minh City Department of Planning and Investment after finalizing share issuance;
- Conduct other relevant works;

It is respectively submitted to the General Meeting of Shareholders for voting and approval.

Yours sincerely,

Recipients:

- General Shareholders Meeting;
- Archives: BOS, Office of BOD;

**ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed & sealed)

Nguyen Ho Nam

