



*Ho Chi Minh City, April 23, 2021*

## **PROPOSAL**

***Ref.: Authorizing the Board of Directors to approve of/ decide on lending, bond issuance for capital mobilization, loans and guarantees of the Company in 2021***

### **To: Shareholders of Bamboo Capital Joint Stock Company**

- Pursuant to the Law on Enterprise No.59/2020/QH14 dated 17/06/2020 of the National Assembly of the Socialist Republic of Vietnam;
- Pursuant to the Securities Law No.54/2019/QH14 dated 26/11/2019 of the National Assembly of the Socialist Republic of Vietnam;
- Pursuant to the Charter of Bamboo Capital Joint Stock Company (BCG) approved on 16/03/2021 (in the authority of the Company's General Meeting of Shareholders on 24/09/2020) (the 10<sup>th</sup> amendment);
- Based on business and production situation and plan in 2021 of Bamboo Capital Joint Stock Company;

To take full advantage of investment opportunities, develop business development, effectively use capital source and ensure compliance with the laws and the Company's Charter, the Board of Directors would like to submit the following contents to the General Shareholders Meeting for approval:

1. Authorizing the Board of Directors to deploy and approve capital mobilization by lending, business cooperation and bond issuance to domestic and foreign investors and other forms according to the applicable laws ("capital mobilization transactions"). The capital mobilization is to deploy real estate projects, traffic infrastructure projects and renewable energy projects and supplement working capital for the Company's production and business activities and so on in conformity with the Company's business activities.
2. Authorizing the Board of Directors to decide on and follow all necessary procedures including but no limited to approval of capital mobilization transactions, selection of lenders or investors, decision on capital mobilization value, interest rates and term and distribution of capital to ensure the most effective use of capital for:
  - a. Transactions worth more than 35% of total value of the Company's assets recorded in the latest financial statements (including transactions with the Company's related persons);

- b. Transactions worth more than 10% of total value of the Company's assets recorded in the latest financial statements between the Company and a shareholder holding no less than 51% of total number of voting shares or such shareholder's related person.
3. Authorizing the Board of Directors to approve loans or guarantees for:
    - a. Board of Directors member, Board of Supervisors member, General Director (Director), other managers other than shareholders and their related individuals and organizations;
    - b. Relevant organizations of Board of Directors member, Board of Supervisors member, General Director and other managers that the Company and such organizations are the subsidiaries in the same Group or the companies operating in the group of companies, including parent company – subsidiaries and economic groups;

A resolution of the General Shareholders Meeting adopting the above matter shall be enforceable for the Company's transactions and investments implemented in 2021 and as at the time of holding the General Shareholders Meeting 2022.

The Board of Directors will report on capital mobilization and capital use in the annual General Shareholders Meeting in next years.

It is respectively submitted to the General Meeting of Shareholders for voting and approval.

Yours sincerely,

**Recipients:**

- General Shareholders Meeting;
- Archives: BOS, Office of BOD;

**ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

*(Signed & sealed)*

**Nguyen Ho Nam**